

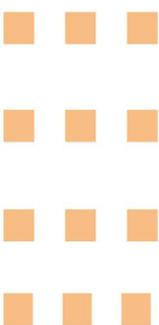


AIP Installation Guide

of AL Extension for Business Central

Version: #v1.0 | Status: In Process

3/13/2023



DETAILS OF THE DOCUMENT

Creation date: 3/13/2023

Last modified: 3/13/2023 13:42

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File name: AIP Installation Guide_v1

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1. INSTALL AIP EXTENSION

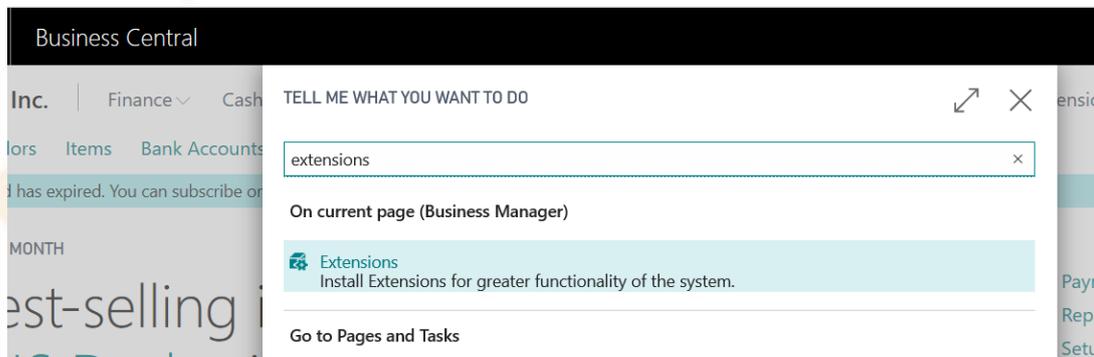
You can install AIP extension in the following ways:

- Install from Extension Marketplace (only in Business Central SaaS)
- Upload extension manually (only in Business Central SaaS)
- Install extension with PowerShell (only in Business Central on-prem)

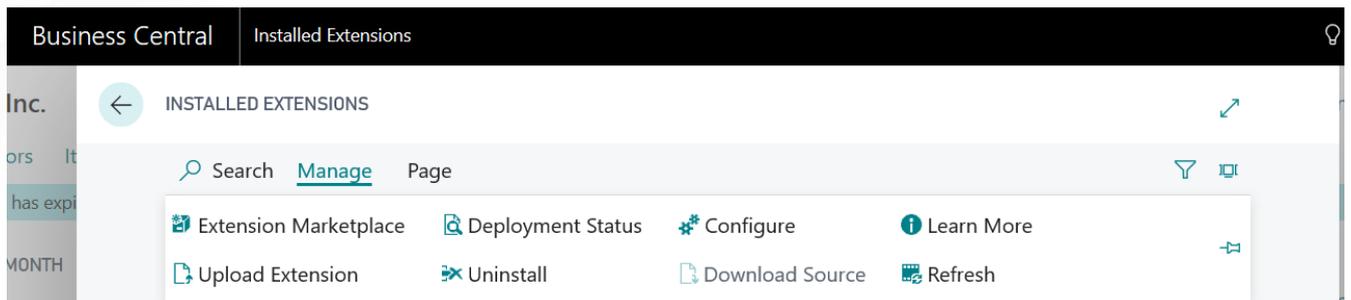
1.1. Install from Extension Marketplace (only in Business Central SaaS)

In this step, you will install the AIP extension from the Dynamics 365 Business Central AppSource as follows:

1. Launch Dynamics 365 Business Central SaaS and log in with your account.
2. Press **ALT + Q** for quick search **Extensions**.



3. Press **Manage** and select **Extension Marketplace**.



4. Search for **Automated Invoice Processor**, and press **Free Trial**.

Microsoft | AppSource Apps

Search Microsoft AppSource

More

Apps > **ReBilS**

ReBilS
MULTISOFT KFT
★★★★★ (0) Write a review
Free trial

Overview Reviews

FREE TRIAL

Products
Dynamics 365 Business Central

Publisher
MULTISOFT KFT

Acquire Using
Work or school account

Version
1.0.0.15

Categories
Finance
Productivity
Sales

Industries
Professional services

Products supported
Microsoft Dynamics 365 Busi...
Microsoft Dynamics Business...
Microsoft Dynamics NAV 2018

ReBilS - Recurring Billing Scheduler

ReBilS supports the recurring billing procedure and automates the billing logic. You can handle the subscription contracts of your customers in your ERP system.

Are you struggling with invoicing the periodic services or subscriptions? Managing the changes is complex and generates overhead? Do you have missed profit due to deficient records?

ReBilS helps you to store all the necessary data of your partner subscriptions in one platform. It is an excellent solution for **managing Subscriptions, Licensing** (e.g. IT Service), Maintenance (e.g. Repairs), Publishing (e.g. Newspapers), Contractual reviews, qualifications (e.g. Quality certification), Contractual services (e.g. Cleaning), Rentals or General services that require periodic invoicing.

Main features

- **Contract registration**
With registering the service agreements you can define the most important data of the contract like invoicing periodicity, items, amounts, prices, etc.
- **Registering end-users**

Is Your Business Billing Critical?

Too many recurring invoices to bill out?
Unreasonably complex to manage changes?
Very time consuming workflows?

Management of billing is critical to the most business user when large amount of records are involved. You need to ensure your systems and processes are running accurately and spending in time. But it is also important to be able to address errors and set up any billing exceptions and automate, and then your business needs resolve.

If you agree, MultiSoft licenses provides you with the proper recurring billing module for your Microsoft Dynamics system.

RECOMMENDED

ReBilS Recurring Billing For Microsoft Dynamics 365 Business Central & NAV

OFFERS AUTOMATED BILLINGS FOR RECURRING SUBSCRIPTIONS, SERVICES AND MAINTENANCES

5. Fill out the form with your contact details and press **Continue**.

This app requires some basic profile information. We have pulled your Microsoft Account data to help you get started. AppSource will save your information for next time.

Name *

Work email *

Job title

Company

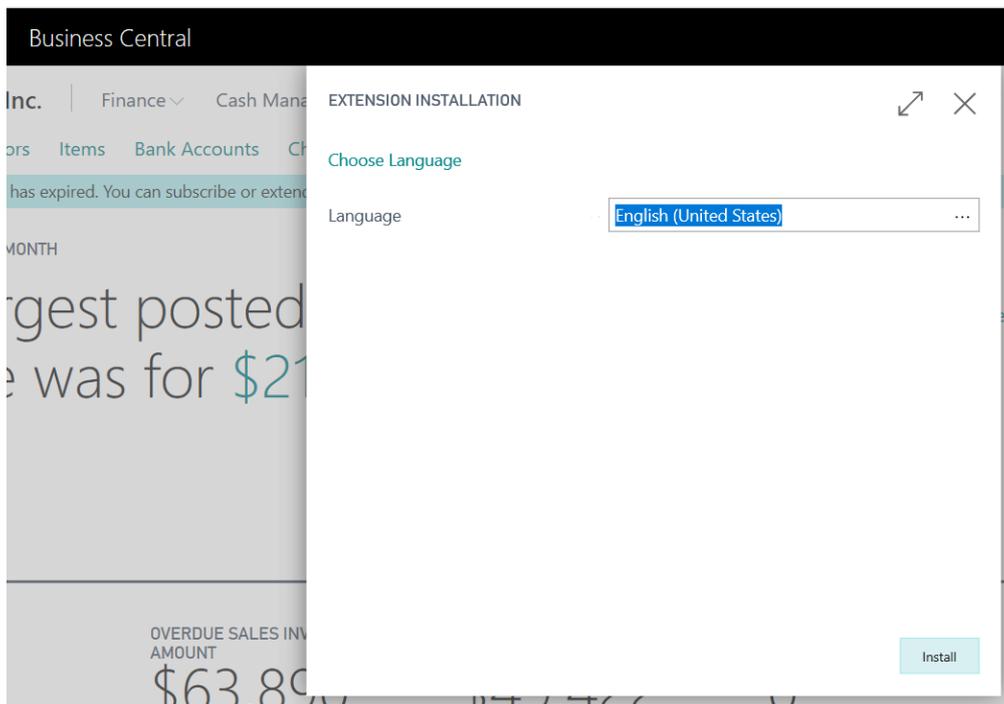
Country / region

Phone number *

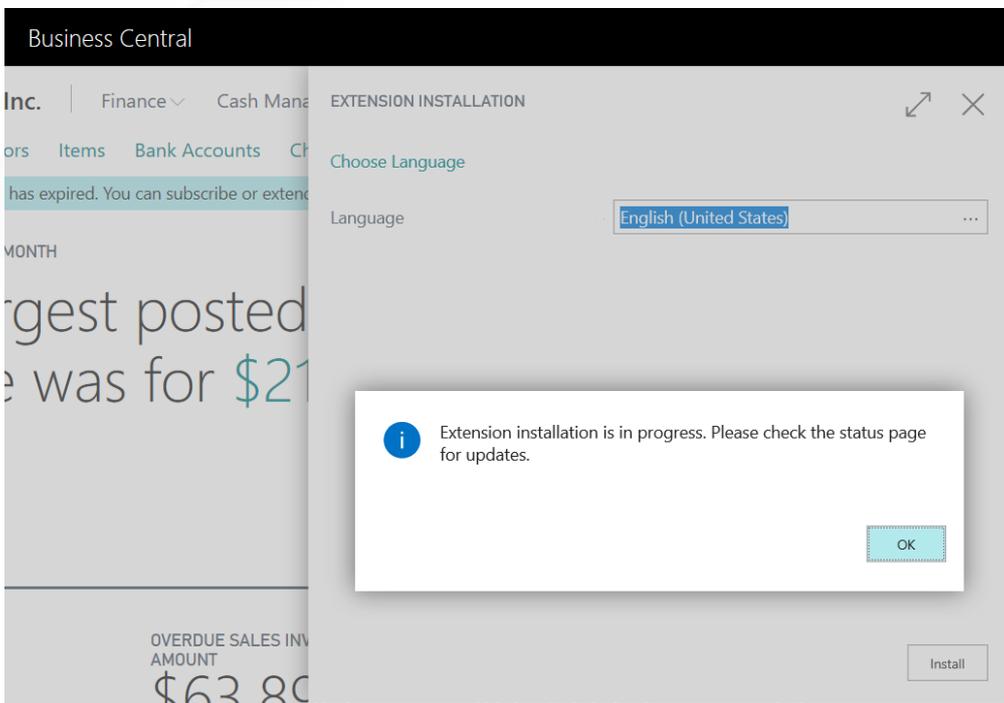
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Continue

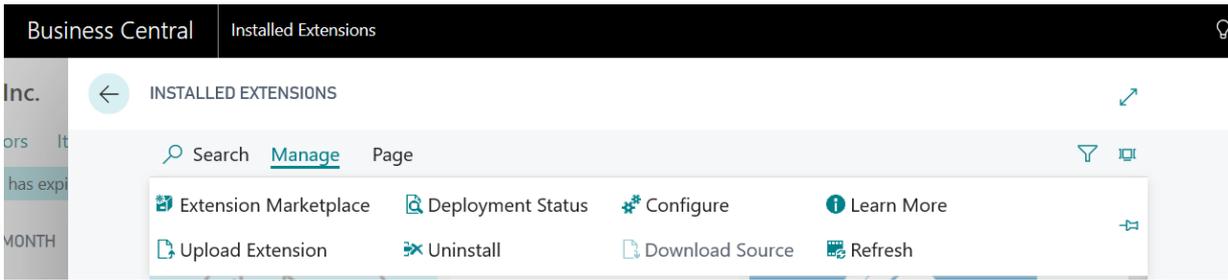
6. Choose the preferred language and press **Install**.



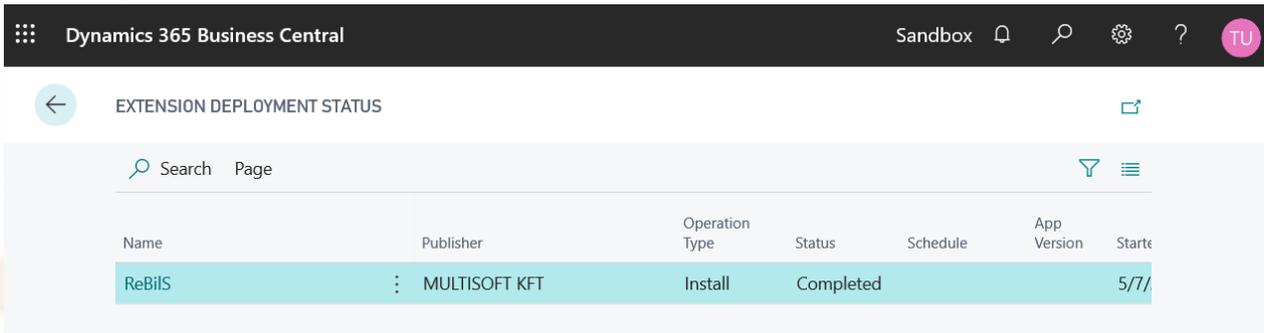
7. A message is displayed stating that the extension installation is in progress. Press **OK**.



8. Go back to **Extensions** and select **Deployment Status**.



9. Wait until the status of AIP extension will be **Completed**.



1.2. Install extension with PowerShell (only in Business Central on-prem)

In this step, you will install the AIP extension with PowerShell into the Dynamics 365 Business Central as follows:

1. Log in to the server computer which has Dynamics 365 Business Central installed with an account which has proper rights for installing extension packages.
2. Copy the AIP AL package (.app file) and the provided PowerShell script (Install-Uninstall-Upgrade-AIP.ps1) to the server computer.
3. Run the PowerShell script (right click on the .ps1 file, and select Run with PowerShell).

```
Administrator: Windows PowerShell
Do you want to Install, Upgrade or Uninstall?
[I] Install [U] Upgrade [N] Uninstall [?] Help (default is "I"): _
```

4. Enter "i" and press **Enter**.
5. Enter the version you are about to install (the end of the .app file name).

```
Administrator: Windows PowerShell
Do you want to Install, Upgrade or Uninstall?
[I] Install [U] Upgrade [N] Uninstall [?] Help (default is "I"): i
Version to install: 4.9.0.6_
```

- Press **Enter** to start the installation and wait until it finishes.

```

Administrator: Windows PowerShell
Cmdlet Set-NAVServerAppConfiguration 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Set-NAVServerConfiguration 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Set-NAVServerInstance 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Set-NAVServerPermission 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Set-NAVServerPermissionSet 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Set-NAVServerUser 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Set-NAVTenant 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Start-NAVAppDataUpgrade 14.0.29... Microsoft.Dynamics.Nav.Apps.Management
Cmdlet Start-NAVDataUpgrade 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Start-NAVServerInstance 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Stop-NAVDataUpgrade 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Stop-NAVServerInstance 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Sync-NAVApp 14.0.29... Microsoft.Dynamics.Nav.Apps.Management
Cmdlet Sync-NAVTenant 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Sync-NAVTenantDatabase 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Test-NAVTenantDatabaseSchema 14.0.29... Microsoft.Dynamics.Nav.Management
Cmdlet Uninstall-NAVApp 14.0.29... Microsoft.Dynamics.Nav.Apps.Management
Cmdlet Unpublish-NAVApp 14.0.29... Microsoft.Dynamics.Nav.Apps.Management
Cmdlet Update-NAVScheduledTaskList 14.0.29... Microsoft.Dynamics.Nav.Management

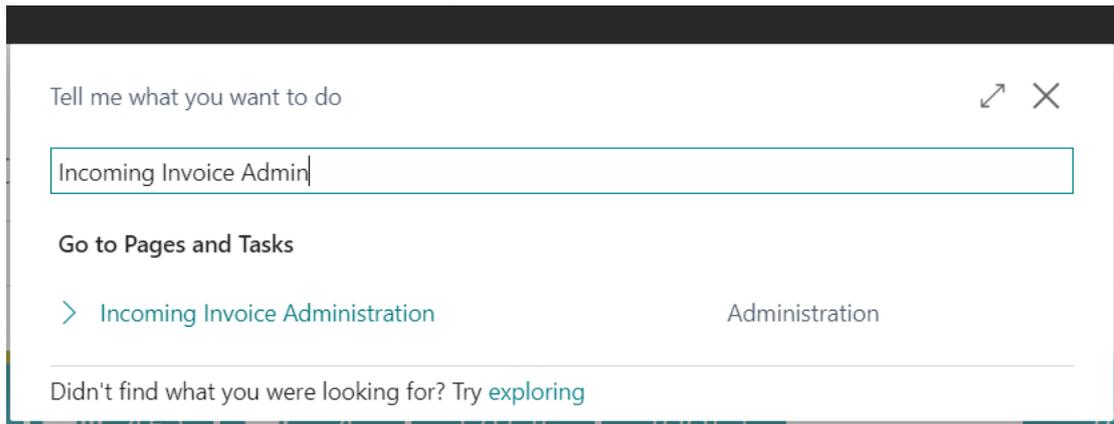
Installing ReBills app
Install ReBills app successful
Press any key to continue . . .
    
```

2. SET UP AIP WITH ASSISTED SETUP

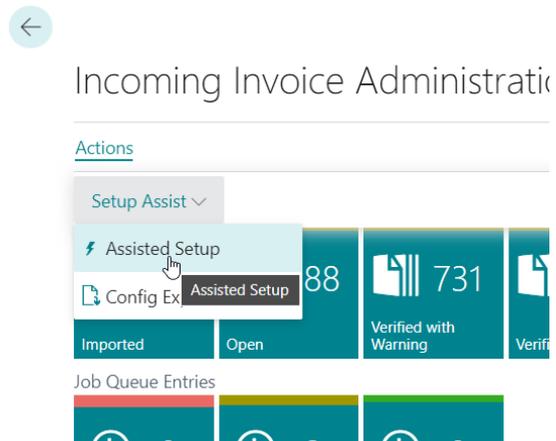
You can set up AIP with an Assisted Setup, which drives you through the necessary steps, or you can execute the necessary steps individually.

In this step you will open the Assisted Setup for AIP.

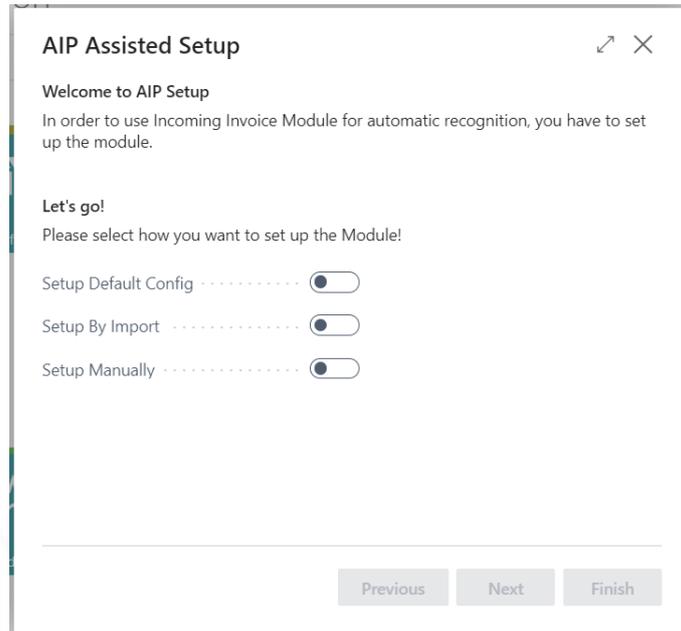
1. Launch Dynamics 365 Business Central and log in with your account.
2. Press **ALT + Q** for quick search **Incoming Invoice Administration**.



3. Select the **Incoming Invoice Administration** page .
4. Click on **Actions / Setup Assist/ Assisted Setup**.



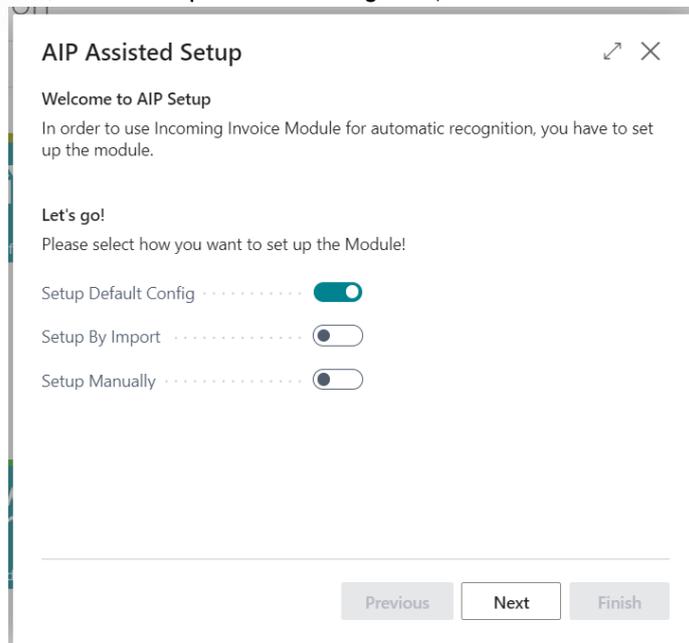
5. The welcome screen is displayed:



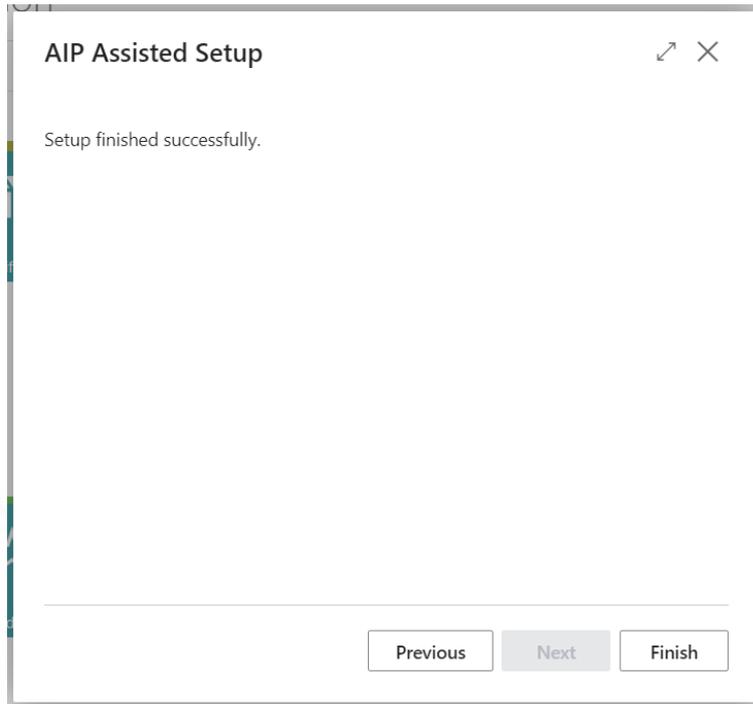
2.1. Set up AIP with Default Configuration

Default Configuration contains default settings and models, thus this is the most ideal way for testing.

1. On the **Welcome screen**, select **Setup Default Config** and press **Next**.

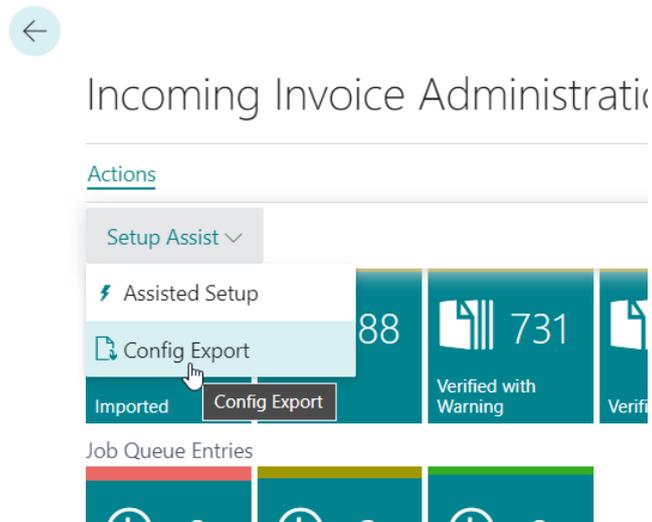


- The setup has finished. The user role must be added to INCINV ADMIN or INCINV USER!

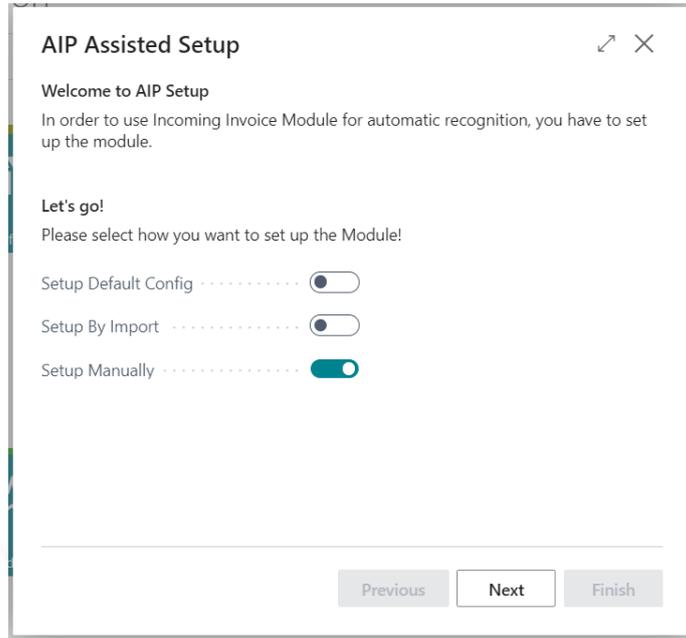


2.2. Set up AIP with Imported Configuration

After testing the AIP application in your test database, you may export the configuration file from the **Incoming Invoice Administration** page.

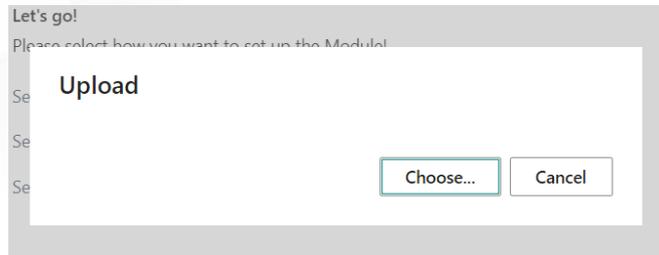


1. To import the config file (xml), open the **Assisted Setup** and select the **Setup by Import** option and Press



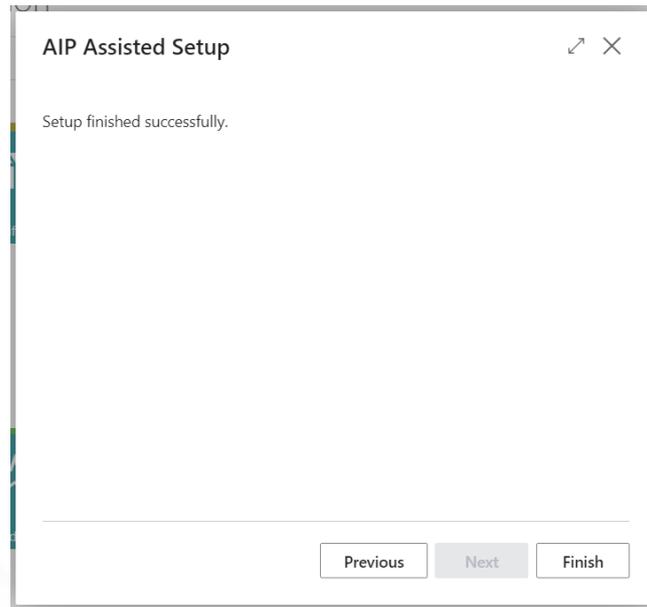
Next.

2. Please select and upload the xml file.



3. The setup has finished.

Note: The user role must be added to INCINV ADMIN or INCINV USER!



3. SET UP AIP MANUALLY

You can set up the company specific properties by selecting **"Setup Manually"**, while most important settings will be loaded automatically. Please note, this function will not create the models. Furthermore, all properties are available on **Setup** page by clicking on **Setup tile**.

1. On the **Welcome** screen Select **"Setup Manually"** and Press **Next**

2. Please fill the fields, then Press **Next**.

Notes:

- a. In SaaS, while you use trial version you don't need the URL field to be filled.
- b. Job Queue Category Code must be filled.
- c. Wrapping Item No. should be filled, if you want to put **free** wrapping items / pallets, when these are not listed on the incoming invoice.

- d. Original Document No.s are probably the part of your localization. (Original Document No. points at the modified original document.)

AIP Assisted Setup

Please paste in the Machine Learning URL (e.g. http://localhost:6978):

URL *

Job Queue Category Code * ▾

Wrapping Item No.

Please set up the Original Document No.s field numbers:

Purchase Header Ori... | |

Purchase Invoice Origin... | |

Purchase Cr.Memo Ori... | |

Previous Next Finish

- 3. The setup has finished.

Note: The user role must be added to INCINV ADMIN or INCINV USER!

AIP Assisted Setup

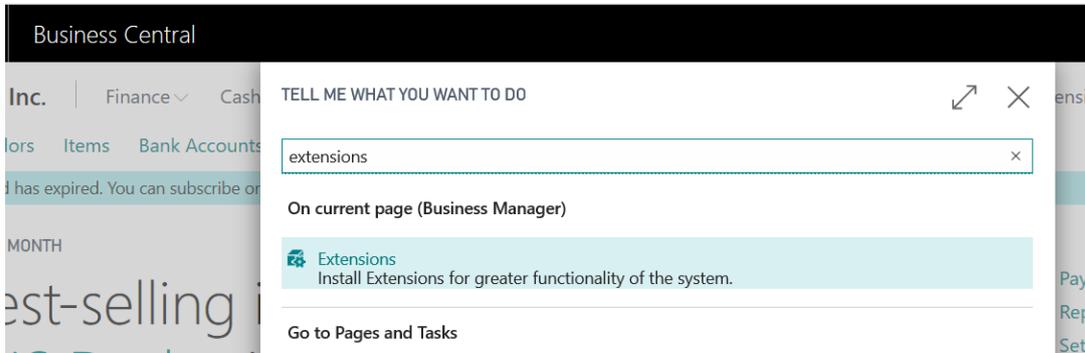
Setup finished successfully.

Previous Next Finish

4. UNINSTALLING AIP EXTENSION

To successfully remove the AIP extension, follow the steps below:

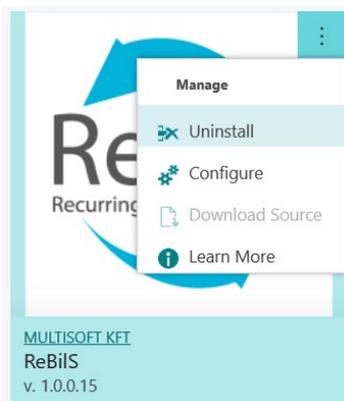
1. Launch Dynamics 365 Business Central SaaS and log in with your account.
2. Press **ALT + Q** for quick search **Extensions**.



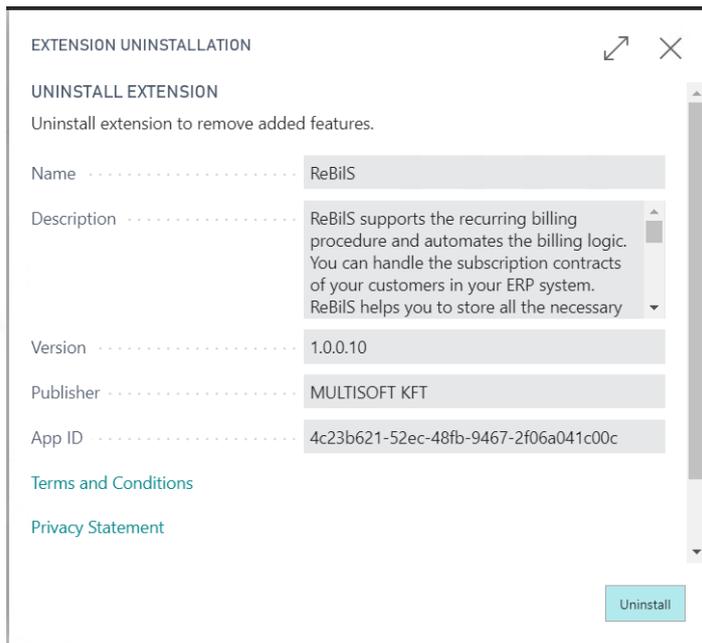
3. Search for **AIP** and press the "..." on the top right corner of AIP extension.



4. Select **Uninstall** to uninstall the AIP extension.



5. Press **Uninstall** in the Extension Uninstallation window.



5. BACKUP AND RESTORE

AIP does not have any external configuration file or data, so the standard Dynamics 365 Business Central backup and restore is enough.

However, after testing the trial version, when using OnPrem system, the installed service has some files that contain the saved models in the installation folder.

6. SOFTWARE REQUIREMENTS

For trial version, no special software is needed.

After testing the trial version, you need to set up the Machine Learning service.

1. In SaaS you must use Azure Functions. Please contact us for further information.
2. OnPrem, you need to install our Service. Please contact us for the setup file.

7. HARDWARE REQUIREMENTS

For trial version, no special hardware is needed.

After testing the trial version, if you are using OnPrem system you must install the Machine Learning service on the same or on a different server. Please contact us for the setup file.

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